



Planning, Budgeting, & Forecasting

Is Your Healthcare Organization Suffering from Any of the Following Challenges?

- Heavily reliant on spreadsheets and inefficient manual processes
- Data is housed in disparate systems, difficult to access and analyze
- Budget process consumes 3-5 months of the year and numerous hours of valuable resource time
- Skilled financial resources spend too much time gathering data and not enough analyzing data
- Planning and Budgeting Process lacks finance and operational alignment
- Difficult to find the time to update the plan when key indicators change

There is an Answer

Financial planning and budgeting can play a huge role in helping hospitals, health systems and physicians address some of their biggest challenges. As the healthcare industry faces new challenges daily, organizations need their planning and budgeting process to align with strategic and operational details. Healthcare needs an FP&A system that provides for rapid changes and projections. Forward-thinking FP&A professionals must push the boundaries of budgeting, planning, and forecasting across every aspect of the organization. Strategic, financial and operational needs require the FP&A process to have the scale to see holistically across the organization and ability to drill down into detailed operational data to provide analytics.

FP&A teams can no longer settle for separate, non-integrated CPM tools and manual processes that once held them back. They are investing in a CPM platform that tolerates changes well, is flexible without adding significant operational overhead, provides accurate and easy to understand reporting and analytics while also offering scenario planning.

That's why over 1K finance leaders around the globe, from midsize to some of the largest organizations in the world, are choosing OneStream's Intelligent Finance platform as the foundation for their future. On a single unified platform OneStream supports budgeting, forecasting, performance reporting, analytics, and the financial close process. With OneStream your hospital, health system and physicians can be prepared for whatever lies ahead.

GAINING AGILITY IN STRATEGIC, FINANCIAL, & OPERATIONAL PLANNING



- Simplify Use
- Improve Analytics
- Accelerate Planning Cycles

Strategic Planning & Modeling

Simplify the process of budget, evaluation of alternate scenarios, and forecast revisions to drive successful longterm strategies.

- Test assumptions and alternate key value drivers
- Easily create and analyze the impact of alternate what-if scenarios
- Quickly analyze the sensitivity of your revenues, cost, or debt to external drivers like payor contract renewal, turnover, and interest rates fluctuation

Financial Budgeting & Forecasting

Leveraging an integrated platform simplifies budget and forecast revisions and evaluation of alternate scenarios, by instantly updating the entire plan.

- Guided Workflows, advanced spreading, and allocations
- Support top-down, bottom-up, driver-based planning, rolling forecasts and more
- Enable support of corporate and line of business requirements in a single application

Detailed Operational Reporting & Analytics

The OneStream MarketPlace™ contains a full set of specialty planning solutions that all leverage and extend the OneStream Platform.

- People, Capital, Revenue, Cash Planning, and Equipment Planning
- Analytic Blending balances the right mix of where analytical and operational data resides for the best performance and analysis
- Visualize the impact of planning decisions with what-if driver-based planning